SECOND ADDENDUM/ EXTENSION OF LAST DATE FOR SUBMISSION OF EXPRESSION OF INTEREST

Invitation for Expression of Interest ("EOI") for submission of Resolution Plan for Era Infra Engineering Ltd. ("EIEL") (the "Document")

In reference to the advertisement "INVITATION FOR EXPRESSION OF INTEREST" to submit RESOLUTION PLAN for ERA INFRA ENGINEERING LTD. ("EIEL") dated August 13, 2018, published in all editions of Business Standard and Economic Times and subsequent advertisements dated August 21, 2018 and October 31, 2018, it is hereby notified that the last date for submission of EXPRESSION OF INTEREST ("EOI") stands extended from 6.00 P.M., August 31, 2018 to **6.00 P.M.**, **November 06, 2018***. The Document shall stand modified to this extent. All the other terms and conditions shall remain unchanged.

For any other clarifications, please write to <u>ip.r.era@in.pwc.com</u> on or before November 3, 2018.

For more information, please visit *'Corporate Announcements'* tab at: http://www.eragroup.co.in/investor-code-of-conduct.asp

Rajiv Chakraborty Registration Number: IBBI/IPA-001/IP-P00602/2017-2018/11053 Resolution Professional of Era Infra Engineering Ltd. Address: 12, Sukhdev Vihar, 1st Floor, New Delhi- 110025 Email Id: chakrabortyrajiv72@gmail.com

Date: 31st October 2018 Place: Noida, U.P.

^{*} This extension of last date for submission of EOI is subject to the grant of extension of duration of the Corporate Insolvency Resolution Process period beyond 180 days by the Hon'ble National Company Law Tribunal, Principal bench, New Delhi.